



# Agenda

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• <b>The Competition Act</b>	2
• <b>Attendees and apologies</b>	4 - 5
• <b>Executive Summary</b>	6 - 8
• <b>Objectives and actions</b>	9 - 12
• <b>Fund codes</b> – agreeing next steps	13 - 19
• <b>Data security &amp; email encryption</b>	20 - 22
• <b>E-new business</b> (session deferred from Nov 2008):	
• Do advisers understand what is available to them? Are services functionally rich enough to warrant adviser adoption?	23 - 26
• <b>E-commissions:</b>	
• Understanding Provider approaches to EDI and next steps.	27 - 30
• Developing an adviser guide.	
• <b>SIPPS</b> – how are providers holding protected rights data?	31 - 33
• <b>Contract Enquiry:</b>	
• CE usage stats – present new data: what is demand for the service looking like?	
• How and when will advisers use CE? Review findings.	34 - 49
• Collaboration guide – request commitment from advisers to use the document when implementing Contract Enquiry.	
• Removing barriers to the flow of information	
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