

Agenda

Agenda	Slide
• Attendees and apologies	4 - 5
• Executive Summary	6 - 7
• Objectives and actions	8 - 10
<ul style="list-style-type: none"> • RDR: <ul style="list-style-type: none"> • The political landscape • Operational implications • Product/Solution selection • Deducting fees from products • Client disclosure • Record keeping requirements 	11-26
<ul style="list-style-type: none"> • Adviser servicing models: <ul style="list-style-type: none"> • The services advisers expect to deliver to customers and the demand this created for electronic information for Product Providers 	27-34
• Contract Enquiry statistics	35
• AOB – Adviser Forum 2010	36 - 37