

Agenda

Agenda	Slide
<ul style="list-style-type: none"> • Introductions 	4 - 5
<ul style="list-style-type: none"> • Executive summary 	6 - 7
<ul style="list-style-type: none"> • Objectives 	8
<ul style="list-style-type: none"> • Actions update 	9 - 15
<ul style="list-style-type: none"> • RDR <ul style="list-style-type: none"> • The political landscape • When will it happen? • What is needed to make services RDR ready: <ul style="list-style-type: none"> • Remuneration • Investment planning tools • Platforms integrations with Client Management Systems • Research tools • Delivering cheaper funds to consumers 	16 - 32
<ul style="list-style-type: none"> • Contract Not Found error messages <ul style="list-style-type: none"> • Review analysis – how many firms does this issue affect? • What is the impact on end users? • Can Providers make a business case to address this issue? 	33 - 53
<ul style="list-style-type: none"> • AOB <ul style="list-style-type: none"> • AF 2010 	54