



Agenda

Agenda	Slide
<ul style="list-style-type: none"> • Executive Summary 	5 - 6
<ul style="list-style-type: none"> • Actions and objectives 	7 - 9
<ul style="list-style-type: none"> • Understanding priority areas that need to be addressed by CMS and providers 	10 - 13
<ul style="list-style-type: none"> • CE reference formats. <ul style="list-style-type: none"> • Improving the situation for existing CE enabled contracts • Improving the situation for new contracts 	14 - 19
<ul style="list-style-type: none"> • Tripartite agreement. <ul style="list-style-type: none"> • Review and agree changes. • Agree next steps i.e. who will implement and how do we measure impact / benefits? 	20 - 24
<ul style="list-style-type: none"> • Error messages <ul style="list-style-type: none"> • Understand the issues and impacts faced by advisers, client management systems and providers when handling error messages. • Discuss what improvements are needed and how this could be achieved. 	25 - 26
<ul style="list-style-type: none"> • E-new business – reporting back: <ul style="list-style-type: none"> • FTRC to report back following the 121 demos they have requested from Assureweb, The Exchange and Webline to view their e-new business capabilities. • Agree next steps. 	27 - 30
<ul style="list-style-type: none"> • AOB 	31