



# Agenda

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• <b>Key messages from the distributor community concerning platforms and fund management groups &amp; Forum focus for Wrap and Wealth Management Group</b>	11 - 14
<ul style="list-style-type: none"> <li>• <b>Re-registration –</b></li> <li>• <b>e-messaging implementation timescales:</b> <ul style="list-style-type: none"> <li>• Updated ISO/EMX Implementation timeframes by platforms, fund management groups and TPA</li> </ul> </li> <li>• <b>Understanding “material constraints”:</b> <ul style="list-style-type: none"> <li>• Play back information supplied by the Platform community and agree how this should be made available to advisers.</li> </ul> </li> </ul>	15 - 17
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<ul style="list-style-type: none"> <li>• <b>Data security project update</b> <ul style="list-style-type: none"> <li>• Present back key recommendations and details of next steps</li> </ul> </li> </ul>	30 - 31